



KUSHAL TRADELINK LTD.

CIN : L74110GJ2000PLC037472
Plot No. 115, Kushal House, Opp Hotel Nest,
Nr. Girish Cold Drink Cross Road,
Off. C G Road, Navrangpura,
Ahmedabad-380009. Phone : 079-26408027
Fax : 079-26404027, M : 9979842671/72
Email:kushaltradelink@kushaltradelink.com
Website:www.kushaltradelink.com

1st May, 2017

To
The Manager
BSE Limited,
P J Towers, Dalal Street,
Fort, MUMBAI – 400001

Dear Sir/ Madam,

Sub: Application under Regulation 37 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 for proposed Scheme of Amalgamation between Kushal Infrastructure Private Limited as First Part, Ashapura Paper Mills Private Limited as Second Part, Kushal Wealth Creators Private Limited as Third Part, Riddhi Siddhi Recyclers Private Limited as Fourth Part or collectively known as "Transferor Companies" into Kushal Tradelink Limited of "KTL" or "Transferee Company" and their respective shareholders and Creditors.

Ref: BSE scrip Code- 536170; Kushal Tradelink Limited

It is hereby certified that the draft scheme of Amalgamation involving Kushal Infrastructure Private Limited, Ashapura Paper Mills Private Limited, Kushal Wealth Creators Private Limited, Riddhi Siddhi Recyclers Private and Kushal Tradelink Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017, including the following

Sl.	Reference	Particulars	Whether Complied or Not and How
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes Complied
Requirements of SEBI circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes Submitted
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes Shall be Complied
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes Submitted (Refer Annexure 3)





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(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes Submitted (Refer Annexure 15)
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes Shall be Complied

CS Mittali Christachary
Company Secretary



Mr. Sandeep Agrawal
Managing Director

Date: 1st May, 2017
Place: Ahmedabad

Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving Kushal Infrastructure Private Limited, Ashapura Paper Mills Private Limited, Kushal Wealth Creators Private Limited, Riddhi Siddhi Recyclers Private Limited and Kushal Tradelink Limited are in compliance with all the Accounting Standards applicable to a listed entity.

CA Vimal Shah
Chief Financial Officer



Mr. Sandeep Agrawal
Managing Director

Date: 1st May, 2017
Place: Ahmedabad