



CIN: L74110GJ2000PLC037472

Reg Office: Kushal House, Plot No. 115, Off. C.G Road, Navrangpura, Ahmedabad- 380009, Gujarat.  
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### POSTAL BALLOT FORM

1.	Name(s) of Shareholder(s) (Including Joint holders, if any)	
2.	Registered address of the Sole / First named Shareholder	
3.	Registered Folio No./DP ID & Client ID No. (Applicable to members holding shares in dematerialized form)	
4.	No of Shares held on	

I/We hereby exercise my/our vote in respect of the Resolution to be passed through Postal Ballot as stated in the Notice of the Company dated September 25, 2018, by sending my/our Assent (For) or Dissent (Against) to the said Special Resolution by placing a tick (✓) mark in the appropriate box below:

Item No.	Brief Particulars of the Resolution	No of Shares For Which Vote Cast	I/We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
1	To Approve the Scheme of Amalgamation of Kushal Infrastructure Private Limited ("Transferor Company 1"), Ashapura Paper Mills Private Limited ("Transferor Company 2"), Kushal Wealth Creators Private Limited ("Transferor Company 3"), Riddhi Siddhi Recyclers Private Limited ("Transferor Company 4") with Kushal Limited (Formerly known as Kushal Tradelink Limited) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.			

Date:  
Place:

(Signature of Shareholder)

#### NOTE:

- 1) Please read the instructions printed overleaf and in the notice of the postal ballot carefully before exercising your vote.
- 2) Last date for receipt of Postal Ballot Form is October 29, 2018 not later than 5:00 P.M.
- 3) The Members can opt only one mode of voting, i.e., either by Physical Ballot or e-voting. In case Members cast their vote by Physical Ballot and e-Voting, the voting done through e-voting shall prevail and voting done by Physical Ballot will be treated as invalid.

## GENERAL INFORMATION

1. The Ahmedabad Bench of the Hon'ble National Company Law Tribunal ("Hon'ble Tribunal"), vide its Order dated September 20, 2018 has directed that a Meeting of the Equity Shareholders of the Company shall be convened and held at Ahmedabad Management Association, ATIRA Campus, Dr Vikram Sarabhai Marg, University Area, Ahmedabad, Gujarat-380015 on Tuesday, October 30, 2018, at 2.00 P.M for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Amalgamation of Kushal Infrastructure Private Limited ("Transferor Company 1"), Ashapura Paper Mills Private Limited ("Transferor Company 2"), Kushal Wealth Creators Private Limited ("Transferor Company 3"), Riddhi Siddhi Recyclers Private Limited ("Transferor Company 4") with Kushal Limited ("Transferee Company") and their respective Shareholders and Creditors under Sections 230 to 232.
2. Pursuant to Sections 230 to 232 read with Sections 108 and 110 of the Companies Act, 2013 and the Companies (Management & Administration) Rules, 2014, assent or dissent of the members in respect of the resolution detailed in the Notice dated September 25, 2018 is being additionally sought through Postal Ballot / remote e-voting as per the directions of the Hon'ble Tribunal.
3. Voting right shall be reckoned on the paid up value of shares registered in the name of Member as at the close of business on Friday, September 21, 2018 ("Cut-off Date"). Voting period commences at 9:00 AM on September 30, 2018 (start date) and ends at 5:00 PM on October 29, 2018 (end date).
4. The proposed Scheme, if assented by majority of shareholders representing three-fourth of the value, by way of postal ballot, remote e-voting and voting at the Meeting shall be considered as passed on the date of the Meeting.
5. Alternatively, a Member may vote through electronic mode as per the instructions for e-voting provided in the Postal Ballot Notice sent herewith.

## PROCESS FOR EQUITY SHAREHOLDERS OPTING FOR VOTING BY POSTAL BALLOT

1. A Member desiring to exercise vote by Postal Ballot may complete the Postal Ballot Form and send the self-addressed business reply Envelop to the Scrutinizer. Postage will be borne and paid by the Company. However, postal ballots, if sent by Courier or by Registered Post at the expense of the registered shareholder will also be accepted. The postal Ballots may also be deposited personally at the address mentioned thereon.
2. The self-addressed Envelope bears the address of the Scrutinizer appointed by the Board of Directors of the Company.
3. This form should be completed and signed by the shareholder. In case of joint holding, this form should be completed and signed by the first named shareholder and in his absence, by the next named shareholder. (as per the Specimen signature registered with the Company/Depository participants).
4. Duly completed Postal Ballot Form should reach the Scrutinizer not later than October 29, 2018 at 5:00 PM. Postal Ballot Forms received after this date will be strictly treated as if the reply from the shareholder has not been received. The scrutinizer's decision on the validity of Postal Ballot Form shall be final.
5. Shareholders are requested not to send any other paper alongwith the Postal Ballot Form. They are also requested not to write anything on the Postal Ballot Form except details asked above and giving assent or dissent and putting their signature.
6. Unsigned Postal Ballot Form will be rejected.
7. Any query in relation to the Resolution proposed to be passed by Postal Ballot may be sent to [cs@kushalimited.com](mailto:cs@kushalimited.com)
8. The result of voting on the Resolution will be declared on or before November 01, 2018 the registered office and will also be displayed on the website of the Company ([www.kushalimited.com](http://www.kushalimited.com)), besides being communicated to the Stock Exchanges, Depositories, Registrar and Share Transfer Agents.